Creating Scorecard reports in IS2

04/02/2025 7:02 am EDT

Creating a scorecard report



Scorecards are flexible, tabular reports that combine multiple questions, segmented as you choose. In a scorecard table, the columns are segments (or other groups you choose). The rows are responses to specific questions (or other scores derived from question responses).

To create a new scorecard from scratch, navigate to the *Reports* section in the left navigation pane. Click the +Create button in the upper right corner and select Scorecard.

Give it a name

Your first task is to give the scorecard a name. Keep three things in mind.

- 1. The scorecard's name is not connected to its function. It's just a name.
- 2. You might share the scorecard with your colleagues, so make sure its name is clear and descriptive.
- 3. There's also a comment field where you can describe the scorecard at length, should that be necessary.

DEFINITION Scorecards are flexible, tabular reports that can bring together multiple questions, segmented in any way you choose.	
Name *	
Scorecard Name	
Columns	
+ Add a Column + Add a Formula Column	
Rows	
+ Add MultiScore + Add Question Score	
Comments	
Scorecard Description	

After you've given the scorecard a name:

- Add columns
- Add rows
- Finish the scorecard's creation
- View the scorecard's results

Optionally, you can

- Add the scorecard to a dashboard
- Share the scorecard with your associates
- Export the scorecard's data
- Make a copy of the scorecard